

Thank you for scheduling your nutrition appointment. Please check your email address provided during scheduling for your appointment confirmation. Add the appointment **DATE**, **TIME and LOCATION** to your calendar. For **TELEHEALTH** appointments, please add the appointment time to your calendar and look for your emailed video link if not speaking with us via phone, FaceTime or another virtual communication technology that does not require a weblink.

Please be EARLY or ON-TIME to in-person appointments or ready to connect virtually with us for telehealth appointments.

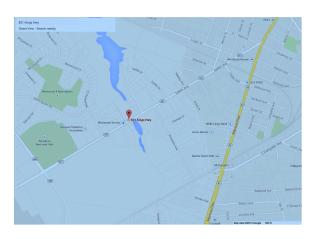
OUR PHONE/FAX NUMBER IS 844-223-6973 (844-2Be-MyRD).

Website: <u>www.tobetterhealthnutrition.com</u> Email: <u>info@tobetterhealthnutrition.com</u>

<u>Please fill out this patient form and return it to us via fax, email or regular mail.</u> <u>Our mailing address is:</u>

To Better Health LLC Sherwood Mews 831 Kings Highway Suite 200, Second Floor West Deptford, NJ 08096

Directions: Located on Kings Highway/Salem Avenue across from the Westwood Golf Course. We are in the Sherwood Mews complex (brick and beige/taupe building). We are SOUTH of Acme Drive and Booth Radiology and NEXT TO LukeOil Gas Station that is close to Food Pantry (formerly Wawa). Park in the lot. Come to the building with South Jersey Family Medicine and Edward Jones. Look for the To Better Health, LLC sign on the front of building. Enter door and proceed up steps to second floor.





CHERRY HILL OFFICE:

To Better Health LLC c/o The Center for Emotional Health of Greater Philadelphia Atrium Professional Building 1910 Route 70 East, Suite 5 Counsel Room 6 Cherry Hill NJ 08003

Directions to 1910 Route 70 East: Take I-295 Exit to 70 E. Proceed to the corner of Route 70 and Springdale Avenue. Stay in LEFT lane. Go through traffic light. Make U turn. Medical building complex is on the LEFT close to jewelry store and Building 1908. Enter 1910 Atrium Professional Building parking lot and park. Walk thru courtyard. Look for Suite 5 - The Center for Emotional Health of Greater Philadelphia. We are located INSIDE the Center for Emotional Health offices.



BEFORE YOUR APPOINTMENT:

- Please email to <u>kelly@tobetterhealthnutrition.com</u> and <u>andi@tobetterhealthnutrition.com</u> or fax to 844-223-6973 (844-2Be-MyRD) or mail back to us a copy of the FRONT and BACK of your INSURANCE CARD, DRIVER'S LICENSE. PLEASE NOTIFY US ABOUT AND PROVIDE US WITH DETAILS OF ANY CHANGES IN INSURANCE THAT GO INTO EFFECT BEFORE YOUR CURRENT OR NEXT APPOINTMENT.
- Please FILL OUT and SIGN the enclosed CLIENT INFORMATION FORM.
- Please fax to 844-223-6973 (844-2Be-MyRD) OR email the completed CLIENT INFORMATION FORM to kelly@tobetterhealthnutrition.com and andi@tobetterhealthnutrition.com no later than ONE WEEK BEFORE your scheduled appointment. You may also mail completed form to: To Better Health, LLC, 831 Kings Highway, Suite 200, Second Floor, West Deptford, NJ 08096. PLEASE keep a COPY of your completed form for your files.



- Before your appointment, we will need from your family doctor a REFERRAL/SCRIPT if it is required by your insurance company for nutrition counseling. Please obtain a REFERRAL from your primary care physician <u>if required by your insurance company for specialist</u> <u>visits</u>. Please have your doctor UPDATE YOUR REFERRAL for follow-up visits BEFORE the referral EXPIRATION DATE. PLEASE NOTE THAT ELECTRONIC REFERRALS ARE REQUIRED BY MANY INSURANCE PLANS FOR SPECIALIST'S VISITS. Check your plan to see if you need a REFERRAL. Contact your doctor's office at least 72 hours BEFORE your scheduled appointment to input your referral into the ELECTRONIC system for your To Better Health LLC nutrition visit. Have your doctor's office call us if they need additional information.
- Please have your doctor FAX or EMAIL a copy of your most recent and, if available, past BLOOD WORK to 844-223-6973 (844-2Be-MyRD). This information helps us tailor counseling to best meet your health goals.
- Appointment will be rescheduled if the above items are not presented BEFORE your visit.
- Please provide 72 HOUR CANCELLATION NOTICE if unable to keep your appointment. Missed appointments are subject to a minimum \$75 cancellation fee.

DURING YOUR APPOINTMENT:

• At the time of your appointment, we will collect your COPAY, coinsurance payment or deductible payment specified by your insurance policy.

IMPORTANT NOTICE ABOUT INSURANCE COVERAGE:

Your insurance company quotes nutrition counseling health insurance benefits to us at the time of scheduling your appointment. However, all health insurance policies state that benefit coverage information provided is not a guarantee of coverage or payment by your health insurance company.

Health insurance copay, co-insurance and/or out-of-pocket fees will depend on what is specified by YOUR health insurance benefit plan.

IT IS YOUR RESPONSIBILITY TO call your insurance company (see the member services phone number on the back of your insurance card) to VERIFY that nutrition counseling IS OR IS NOT covered. Ask your member services insurance representative if your diagnosis is covered for nutrition counseling. Find out about your copay, co-insurance and/or deductible. Fees are collected at the time of the appointment.

THANK YOU



Parent or guardian's information:

Today's Date:					
Name: First	Last:	Middle:			
Street Address:					
City:	State:	Zip Code:			
Home telephone:	Work telephone:	Cell phone:			
Email:	F	Sax:			
Social Security number:	rity number: Date of Birth:				
Gender (please circle): Mal	e Female Marital Status: _Ma	rried _Divorced _Single Other			
Ethnic Background:Cauc	asianAfrican AmericanI	HispanicAsianOther			
Highest Level of Education: _	High SchoolSome College	eCollege DegreeGraduate Degree			
What is your primary languag	e?	_Your child's?			
Who referred you?					

Child's information:

Name of your child (first, middle, la	ast):					
Child's date of birth:	Gender (please circle): Male	Female	School grade:			
Emergency contact name: Telephone #:						
Relationship of emergency contact t	to your child:					

List of your physicians / pediatricians (please fill in information below):

Specialty	Name of Physician	Phone	Address	Date of Last Doctor Visit	Next Scheduled Doctor Visit
Family doctor / primary care physician		()			
Specialist – Type:		()			



Current Weight	WEIGHT HISTORY Today's Date:					
Have you experienced any recent weight changes? Weight gainweight lossNo change How happy are you with the way you look at your current weight? Very unhappy Very unhappy Unhappy If unhappy about your weight, how old were you when you first became unhappy?	Current Weight	Height	Age			
How happy are you with the way you look at your current weight? Satisfied Very satisfied If unhappy about your weight, how old were you when you first became unhappy?	\Box Obesity (95 th percentile and above) \Box Obesity (95 th percentile and above) \Box O	Overweight (85 th percentile) □	Underweight (Less than :	5 th percentile)		
Very unhappy Unhappy Neutral Satisfied Very satisfied If unhappy about your weight, how old were you when you first became unhappy?	Have you experienced any recent weight	changes? Weight gain	weight lossNo	o change		
How much weight is desired to (check one) □ LoseOR □ Gain Weight history: 6 months ago: Weight Date: 2 years ago: Weight Date: 1 year ago: Weight Date: 2 years ago: Weight Date: 1 year ago: Weight Date: 2 years ago: Weight Date: 3 there anyone else in your would out on the strives or vomit as a way to lose weight (circle)? Yes No Have you ever tried to use laxatives or vomit as a way to lose weight (circle)? Yes No At what weight have you felt your best? How long ago (months/years)? What changed or happened in your life to start this weight change? Does your weight affect your daily activities? No Effect □ Often Interferes ■ Extreme Effect What weight management/fitness/lifest			Satisfied Dery	^r satisfied		
Weight history: 6 months ago: Weight Date: No Are you teased about your weight by others? Yes No Are you worried about your weight? Yes No Have you ever tried to use laxatives or vomit as a way to lose weight (circle)? Yes No At what weight have you felt your best? How long ago (months/years)? What changed or happened in your life to start this weight change? Does your weight affect your daily activities? No Effect Some Effect Often Interferes Extreme Effect What weight management/fitness/lifestyle products or programs or surgeries have you tried in the past? Exercise on your own Date: Gym membership / Date Personal Trainer / Date Bilio-pancreatic diversion with duodenal switch (BPD/D Roux-en-Y gastric bypass (RYGB) Laparoscopic adjustable gastric band (LAGB) Vertical sleeve gastrectomy (VSG) Appetite stimulant medications / Date Pasting / Date:Diet on your ow	If unhappy about your weight, how old v	vere you when you first becar	ne unhappy?	_		
Weight history: 6 months ago: Weight Date: No Are you teased about your weight by others? Yes No Are you worried about your weight? Yes No Have you ever tried to use laxatives or vomit as a way to lose weight (circle)? Yes No At what weight have you felt your best? How long ago (months/years)? What changed or happened in your life to start this weight change? Does your weight affect your daily activities? No Effect Some Effect Often Interferes Extreme Effect What weight management/fitness/lifestyle products or programs or surgeries have you tried in the past? Exercise on your own Date: Gym membership / Date Personal Trainer / Date Bilio-pancreatic diversion with duodenal switch (BPD/D Roux-en-Y gastric bypass (RYGB) Laparoscopic adjustable gastric band (LAGB) Vertical sleeve gastrectomy (VSG) Appetite stimulant medications / Date Pasting / Date:Diet on your ow	How much weight is desired to (check or	ne) \Box Lose OR \Box	Gain			
Is there anyone else in your household currently trying to lose weight (circle)?YesNo Have you ever tried to use laxatives or vomit as a way to lose weight (circle)?YesNo At what weight have you felt your best? How long ago (months/years)? What changed or happened in your life to start this weight change? Does your weight affect your daily activities? Does your weight affect your daily activities? No Effect Often Interferes Extreme Effect What weight management/fitness/lifestyle products or programs or surgeries have you tried in the past? Exercise on your own Date: Gym membership / Date Personal Trainer / Date Bilio-pancreatic diversion with duodenal switch (BPD/D Roux-en-Y gastric bypass (RYGB) Laparoscopic adjustable gastric band (LAGB) Vertical sleeve gastrectomy (VSG) Appetite control medication / Date Appetite stimulant medications / Date Doetor's weight gain/loss program / Date Diet on your own / Date Protein or meal replacement shakes / Date	Weight history:					
At what weight have you felt your best?						
What changed or happened in your life to start this weight change? Does your weight affect your daily activities? No Effect Some Effect Often Interferes Extreme Effect What weight management/fitness/lifestyle products or programs or surgeries have you tried in the past? Exercise on your own Date: Gym membership / Date Personal Trainer / Date Bilio-pancreatic diversion with duodenal switch (BPD/D Roux-en-Y gastric bypass (RYGB) Laparoscopic adjustable gastric band (LAGB) Vertical sleeve gastrectomy (VSG) Appetite control medication / Date Fasting / Date: Dotor's weight gain/loss program / Date Diet on your own / Date Doctor's weight gain/loss program / Date Protein or meal replacement shakes / Date	Have you ever tried to use laxatives or ve	omit as a way to lose weight ((circle)?YesNo			
What changed or happened in your life to start this weight change? Does your weight affect your daily activities? No Effect Some Effect Often Interferes Extreme Effect What weight management/fitness/lifestyle products or programs or surgeries have you tried in the past? Exercise on your own Date: Gym membership / Date Personal Trainer / Date Bilio-pancreatic diversion with duodenal switch (BPD/D Roux-en-Y gastric bypass (RYGB) Laparoscopic adjustable gastric band (LAGB) Vertical sleeve gastrectomy (VSG) Appetite control medication / Date Fasting / Date: Dotor's weight gain/loss program / Date Diet on your own / Date Doctor's weight gain/loss program / Date Protein or meal replacement shakes / Date	At what weight have you felt your best?	How long a	ago (months/years)?			
Does your weight affect your daily activities? No Effect Some Effect Often Interferes Extreme Effect What weight management/fitness/lifestyle products or programs or surgeries have you tried in the past? Exercise on your own Date: Gym membership / Date Personal Trainer / Date Bariatric Surgery Date: Bilio-pancreatic diversion with duodenal switch (BPD/D Roux-en-Y gastric bypass (RYGB) Laparoscopic adjustable gastric band (LAGB) Vertical sleeve gastrectomy (VSG) Appetite control medication / Date Date Fasting / Date: Dietitian or nutritionist / Date Date Doctor's weight gain/loss program / Date Diet on your own / Date Diet on your own / Date Protein or meal replacement bars / Date Protein or meal replacement shakes / Date Date	What changed or happened in your life to	o start this weight change?				
 Exercise on your own Date: Personal Trainer / Date Bariatric Surgery Date: Bariatric Surgery Date: Bilio-pancreatic diversion with duodenal switch (BPD/D Roux-en-Y gastric bypass (RYGB) Vertical sleeve gastrectomy (VSG) Appetite control medication / Date Fasting / Date: Doctor's weight gain/loss program / Date Meal replacement bars / Date Protein or meal replacement shakes / Date 	Does your weight affect your daily activity	ities?				
 Roux-en-Y gastric bypass (RYGB) Vertical sleeve gastrectomy (VSG) Appetite control medication / Date Fasting / Date: Doctor's weight gain/loss program / Date Meal replacement bars / Date Protein or meal replacement shakes / Date 	Exercise on your own Date:			ie past?		
 Fasting / Date: Dietitian or nutritionist / Date Doctor's weight gain/loss program / Date Diet on your own / Date Meal replacement bars / Date Protein or meal replacement shakes / Date 	□ Roux-en-Y gastric bypass (RYGB) 🗆 Laparoscopic adjus		· · · · · · · · · · · · · · · · · · ·		
 Doctor's weight gain/loss program / Date Diet on your own / Date Meal replacement bars / Date Protein or meal replacement shakes / Date 						
Meal replacement bars / Date Protein or meal replacement shakes / Date						
	\square Meal replacement bars / Date	\square Protein or r	neal replacement shakes /	Date		
 Atkins Date Date Intermittent Fasting / Date: Keto / Date Low Carb / Date Mediterranean / Date: Paleo / Date NutriSystem / Date Vegetarian / Date: Vegan / Date Whole 30 / Date Weight Watchers / Date 	Popular diets used for weight manag Atkins Date	ement (check mark all that ap raig / Date □ Interm rb / Date □ Medite stem / Date □ Vegeta	pply): ittent Fasting / Date: erranean / Date: arian / Date:			



SCHOOL / COLLEGE

What grade or college level are you in? Grade I	Level (Pre-K through 12)
College (Freshman through Senior)	Graduate School Year (First, Second, Third)

WORK HISTORY

□ Unemployed	Work part-time	□ Work full-time	□ Retired	
How many hours per	r week do you work?	Shift: □ Day	\Box Evening	□ Night

MEDICAL HISTORY

Please mark (X) in \square next to conditions that apply, including those for which you ARE taking medications

Cancer

 \Box Pre-cancer \Box Cancer \Box Active \Box Remission \Box Surgery – date(s):

Туре:		Date of diagnosis:	
How long	months/years	In remission	months/years
Туре:		Date of diagnosis:	
How long	months/years	In remission	months/years
Туре:		Date of diagnosis:	
How long	months/years	In remission	months/years

Cardiovascular system

□ Aneurysm (abnormal ballooning of weak blood vessel wall) □ Angina (chest pain) □ Angioplasty

- □ Atherosclerosis □ Atrial fibrillation (irregular heart electrical impulse)
- □ Cerebrovascular disease □ Claudication (cramping from blocked arteries) □ Congestive heart disease
- □ Coronary artery disease □ Embolism / blood clot □ Factor V leiden (thrombophilia)
- □ Heart attack □ Heart blockage □ Heart disease □ Heart failure □ Heart murmur
- □ Hemorrhagic stroke (bursting / weak blood vessels in brain) □ High triglycerides

□ High cholesterol □ Low good (HDL) cholesterol □ High blood pressure □ Low blood pressure

□ Metabolic syndrome (combination of <u>three or more</u> of these conditions: high body fat in waistline, high

blood pressure, high triglycerides, low good (HDL cholesterol, and/or high fasting blood sugars)

□ Pacemaker or automatic internal cardioverter defibrillator (AICD) □ Peripheral vascular disease

□ Rheumatic Heart □ Stroke / ischemic stroke or TIA (transient ischemic attack) □ Syncope / Fainting

□ Unusual heartbeats / abnormal ECG in last 12 months □ Other - describe:

Diabetes Endocrine and Related Conditions

Diabetes - Date of diagnosis:	□ Type 1 □ T	Sype 2	betes during pregnancy
□ Hypoglycemia □ Reactive hypoglycemia	🗆 Insulin resista	nce PCOS (Polycystic)	ovarian syndrome)
□ Neuropathy/nerve damage □ Poor visior	\square \square Blindness	□ Frequent urination	□ Excessive thirst
□ Memory loss □ Cellulitis – Where:	□ Poor w	ound healing Gangrene	$e \square$ Amputation

Disordered Eating

□ Anorexia □ Avoidant/restrict	ive food intake disorder	(ARFID)	Binge eating disorder
□ Bulimia – specify: □ vomiting	\Box laxative \Box excessive	exercise	\Box Picky eating
Diagnosis date:	□ Never diagnosed	\square No current tree	eatment \square No past treatment
□ Inpatient treatment – Dates:		□ Outpatient tre	eatment – Dates:
□ Psychological counseling	□ Individual cognitive l	behavioral therap	$\Box \text{ Group therapy}$



□ Nutrition counseling \Box Other behavioral therapy – specify: \Box Psychiatric treatment – no medication \Box Psychiatric treatment – with medication Are you current receiving mental health therapy for disordered eating? **Gastrointestinal System** \Box Abnormal stools – specify: \Box Barrett's esophagus \Box Cirrhosis (liver) □ Cancer / Type: □ Colon □ Esophageal □ Liver □ Mouth □ Pancreatic □ Small intestine □ Stomach □ Throat □ Other gastrointestinal cancer □ Chewing difficulty □ Swallowing difficulty □ Dentures □ Teeth missing □ Cirrhosis □ Colitis (non-ulcerative) □ Colitis (ulcerative) □ Constipation □ Crohn's disease \Box Diarrhea \Box Diverticulitis \Box Diverticulosis \Box Esophagitis \Box Fatty liver – \Box Alcoholic \Box Non alcoholic □ Food allergies / intolerances - specify: \Box Alpha Gal \Box Beef \Box Chicken \Box Pork \Box Poultry \Box Turkey \Box Dairy allergy \Box Dairy / lactose intolerance \Box Egg yolk \Box Egg white □ Seafood - specify: ____ Fish - specify: _____ Nuts - specify:
 Peanuts
 Seeds
 Seeds □ Gluten □ Rice □ Wheat □ Corn □ Other grain □ Legumes □ Soy □ Vegetable − specify: □ \Box Other food allergies / intolerances - specify: □ Gallbladder disease □ Gallstones □ Gallbladder disease □ Gastric ulcer □ Gastritis □ Gastroparesis \Box GERD (Acid reflux/heartburn/indigestion) \Box Hepatitis - Type: \Box A \Box B \Box C \Box Hiatal hernia □ Inflammatory bowel disease □ Irritable bowel syndrome □ Nausea □ Short bowel syndrome \Box Stomach pains/cramps \Box Vomiting **Genetic Disorders** □ Down syndrome □ Phenylketonuria □ Other genetic disorder – specify: **Kidney Disease** □ Chronic kidney disease □ Glomerulonephritis (inflammation/kidney damage) □ Gout \Box Kidney stones - Hospitalized \Box Yes \Box No If yes, date(s): Other kidney conditions – specify:
 Kidney failure - Date of diagnosis:
 Hemodialysis - Date started: Peritoneal dialysis - Date started:
 Fluid restrictions
 ounces per day Diet restrictions – describe: ______ Liver \Box Alcoholic fatty liver \Box Non-alcoholic fatty liver \Box Hepatitis - Type: \Box A \Box B \Box C □ Cirrhosis □ Other liver disease - specify: _____ Mental Health Stress is high: \Box Never \Box Rarely \Box Sometimes \Box Often \Box Usually \Box Always □ Anxiety □ Attempted suicide □ Depression □ Obsessive/compulsive disorder \Box Post traumatic stress disorder (PTSD) \Box Victim of bullying \Box Victim of child abuse

- □ Family problems
 □ Family Housing
 □ Family legal problems
 □ Family Housing
 □ Family legal problems
 □ Family money problems
 □ Family money problems
 □ Family money problems



Source(s) of emotional support / therapy / stress management:

- \Box Group counseling \Box Individual counseling
- □ Licensed clinical psychologist □ Psychiatrist □ Licensed social worker

Please describe any major or traumatic emotional events in your life. When did they happen?

Musculoskeletal System

Arthritis - specify: □ Rheumatoid □ Osteoarthritis □ Degenerative disc disease: location:
 □ Fibromyalgia □ Joint stiffness □ Knee pain □ Lower back pain □ Muscle pain □ Muscle weakness
 □ Osteoporosis □ Osteopenia □ Paralysis - □ Partial □ Total □ Prosthesis / artificial limb or joint
 □ Other musculoskeletal disease - specify: ______
 Neurological / Brain Disorders

□ Epilepsy □ Parkinson's disease □ Multiple sclerosis □ Autism spectrum disorder □ Asperger syndrome □ Attention Deficit Hyperactivity Disorder (ADHD) □ Attention Deficit Disorder (ADD) □ Alzheimer's □ Dementia □ Developmental Delay □ Learning Disability □ Memory loss

 \Box Syncope / Fainting \Box Other neurological disorders – describe:

Pulmonary System

□ Allergy environmental □ Asthma □ Bronchitis □ COPD □ Cystic fibrosis □ Emphysema

- □ Interstitial lung disease (scarring of lung tissue) □ Oxygen therapy □ Sarcoidosis
- \Box Shortness of breath \Box Sleep apnea \Box Using C-Pap or Bi-Pap \Box Tuberculosis \Box Other specify:

Reproductive Health / Men

- \Box Delayed onset puberty / Age \Box Low testosterone \Box Infertility
- □ Gynecomastia (breast tissue development) □ Hypogonadism (low testosterone)
- Other conditions describe:

Reproductive Health / Women

□ Amenorrhea - Date of last	period:	: Delayed onset puberty / Age onset					
□ Heavy bleeding with men	struation 🗆	\Box Excessive cramps/pain with menstruation \Box Infertility					
\Box Cervical cancer \Box C	ncer \Box Ovarian cancer \Box Ovarian cysts \Box Uterine cancer						
□ Polycystic ovarian syndro	me (PCOS)	Uterine fib	roids \square Other	conditions	- describe	2:	
□ Pregnancy: How many w	eeks?	ł	Expected due	date?			
Complications during cur					npsia □H	ligh blood pressure	
🗆 Eclampsia 🗆 Edema 🗆					^	-	
□ Complications during pas	t pregnancy(ies	s): 🗆 Gestatio	onal diabetes	D Preeclan	npsia 🗆 Hi	gh blood pressure	
□ Breastfed infant(s) – lengt	th of time:	months	\Box Did not	breastfeed	Did no	of want to breastfeed	
□ Problem with breastfeedir	ng – specify:			\Box Pos	st-partum	depression	
					•	Î Î	
Weeks gestation:	Child's birth	n weight:	Cı	irrent age o	of child		
Weeks gestation:	Child's birth	n weight:	Cı	irrent age o	of child		
Weeks gestation:	Child's birth	n weight:	Cı	irrent age o	of child		



Sleep Conditions / Sleep Pattern

How many hours do you sleep at night? Wake up time: Bedtime: How is your sleep quality? Poor Fair Good Very good Excellent If sleep quality is fair or poor, what disrupts your sleep?
Snore loud (heard through a door or wall): Never Occasionally Frequently Don't know Fall asleep when driving or stopped at a light: Never Occasionally Frequently Don't know
Smoking / Drug Use Do you or did you smoke? Yes □ No □ Cigarettes / How often □ daily □ weekly □ social occasions. Start date or age Quit date □ Cigars / How often □ daily □ weekly □ social occasions. Start date or age Quit date □ Cigars / How often □ daily □ weekly □ social occasions. Start date or age Quit date □ Cigars / How often □ daily □ weekly □ social occasions. Start date or age Quit date □ Cannabis/ How often □ daily □ weekly □ social occasions. Start date or age Quit date
Chew tobacco? \square Yes \square No / How often \square daily \square weekly. Start date or age Quit date Recreational drugs? \square Yes \square No / How often \square daily \square weekly. Start date or age Quit date
Do you take prescription drugs at a frequency greater than that recommended by your physician? If so, why? Thyroid and Gland Conditions □ Goiter □ Hypothyroidism □ Hyperthyroidism □ Hashimoto's disease □ Parathyroid disorder □ Thyroid cancer □ Thyroid disease - specify: □ Other gland disorders - describe:
Vitamin and/or Mineral Deficiencies / Disorders □ Calcium □ Potassium □ Anemia – specify: □ Iron □ B12 □ Folic Acid □ Vitamin D deficiency □ Other vitamin/mineral deficiencies - specify:
Surgical History / Hospitalizations: Condition Date of Surgery / Hospitalization
Family Medical History Condition Family member(s)



MEDICATIONS / SUPPLEMENTS:

Medication allergies:

Medications, vitamins, herbal remedies, other supplements:

Medication Name	Start date	Dosage	How Often	Reason for Taking
Vitamins, Herbs,	Start date	How much	How Often	Reason for Taking
Shakes, etc				

PHYSICAL ACTIVITY

Do you exercise? \Box Yes \Box	No If not, why?	
Do any of your medical co	nditions restrict you from engaging in	physical activity? □ Yes □ No
If so, which conditions		
\Box Medically advised to rest	trict physical activity Personal decis	sion to restrict physical activity
	□ Yes □ No Do you currently belon	
	r in a gym, then where?	
When did you start your ph	hysical activity regimen?	
		_
What type of physical activ	vity do you do? Check all that apply	
	erval, kickboxing)	cise machine – type:
		ballroom \Box jazz \Box line dancing \Box tap \Box Zumba
		circle: indoor, outdoor
		mill □ Video exercises – type:
	<u> </u>	
How many times did you p	erform the above physical activities in	n a week:
	k? Are you consistent?	
	each time you workout?	
Do you play a sport or mul	tiple sports? □ Yes □ No If yes, ple	ase fill out below:
	Length of season:	
\square What type:	Length of season:	Hours per week
\square What type:	Length of season:	Hours per week
Are you getting the results	you want/expect: □ Yes □ No	
The you getting the results		

What challenges are you or have you been facing with your exercise program, sport or physical activity regimen?



FOOD AND BEVERAGE INTAKE HISTORY

What are your dietary preferences / food restrictions?				
□ No restrictions or preferences □ Vegan diet □ Vegetarian diet □ Fluid restrictions □ Low protein diet				
□ High protein diet □ Low carbohydrate diet □ High fiber diet □ Low fat diet □ High fat diet				
□ No animal products □ Avoid vegetables □ Avoid fruit □ Avoid dairy □ No alcoholic beverages				
\square Kosher diet \square Halal diet \square Picky eating / food avoidance \square Other				
Enteral nutrition (tube feeding) – Formula: IV nutrition (parenteral nutrition)				
□ Nutrition drinks – specify: Prescribed by doctor? □ Yes □ No				
1 J				
Who does the grocery shopping?				
Who in the household decides what items go on the shopping list?				
Who cooks the meals in your household?				
How often are meals prepared at home? times per day/week/month (circle one)				
Are meals prepared from scratch using fresh ingredients? \Box Yes \Box No				
Are meals prepared from boxed, canned, jarred and/or frozen convenience foods? Ves No				
Do you know how to cook? \Box Yes \Box No Do you like to cook? \Box Yes \Box No				
Do you have time to cook? \Box Yes \Box No Do medical conditions prevent you from cooking? \Box Yes \Box No				
How many days per week do you eat outside of your home? per day/week/month (circle one)				
□ Chain restaurant □ Fast food □ Diner □ Neighborhood restaurant □ Work related event				
\Box Family gathering / party \Box Friend's house party \Box Social group meeting \Box Other – specify:				
How often do you bring home takeout food? time(s) per day/week/month (circle one)				
□ Asian / Sushi □ Chain (Applebees, Chili's, Outback, etc) □ Convenience store □ Diner □ Fast food				
□ Hoagie □ Pizza □ Cheesesteak □ Grocery store prepared food □ Other:				

How does your emotional state affect your eating behavior? Fill out the information below.

	Never	Rarely	Sometimes	Often	Usually	Always
I turn to food when I am stressed or upset						
I binge eat						
I feel out of control with my eating						
I think about food a lot						
I eat when I am not physically hungry						
Food helps me deal with my feelings						
I feel in control when I restrict my eating						

Alcohol Beverage Intake

Do you drink alcohol? \Box Yes \Box No If yes, how much do you drink (provide the number of drinks per day, week, month, year)?

Beer _____ cans / bottles / pints per \Box day \Box week \Box month \Box year

Liquor _____ ounces / bottles per \Box day \Box week \Box month \Box year

Wine glasses / bottles per \Box day \Box week \Box month \Box year



FOOD AND BEVERAGE INTAKE RECORD

Meal	Time	Food Type / How Prepared	Amount Eaten	Comments
Breakfast				
Beverages				
Snack				
Lunch				
Beverages				
Snack				
Dinner				
Beverages				
Snack				

Notes:



GUARANTEE OF PAYMENT

Name of Patient:	Health Plan Name:	
Health Plan Individual Member ID #:	Health Plan Group ID #:	
Name of Primary Insured (Main person on policy):	Relationship to Patient:	
Date of Birth of Primary Insured:	Primary Insured Employer's Name:	
Name of Guardian, Power of Attorney and/or Authorized Representative:	Relationship to Patient:	
I understand that any nutrition counseling health insurance guarantee of coverage or payment by my health insurance c		not a
I understand that my health insurance company will be bille I authorize my health insurance company to pay To Better I		to me

I understand that I am responsible for any payments not covered by my health insurance plan and / or if I suffer a lapse in coverage during the period in which nutrition services have been rendered to me for which a claim has been submitted to my insurance company for payment.

I understand that health savings account or bank credit/debit card information is required for copay, coinsurance and deductible payments, or payments not covered by insurance. Visa and Mastercard are accepted. Accounts will be charged to cover all or part of claims not paid by insurance coverage. I agree with the above statements.

Patient or Guardian Signature	Date	
Print Name	Patient Date of Birth	
Credit / Debit Card Number	Expiration Date	3-digit code on back



RECORDS RELEASE AUTHORIZATION

I have read a copy of the To Better Health HIPAA privacy practice and notice.

I authorize To Better Health LLC to obtain a copy of my medical records and labs from other healthcare providers to assist in providing me with appropriate treatment.

I also authorize the release of medical information from To Better Health, LLC to my health insurance company, other medical providers, and applicable agencies for verification or clarification of diagnosis, treatment, billing and/or payment purposes.

Patient or Guardian Signature

Date

Print Name

Patient Date of Birth